

**Financial Services Company**  
**GCC Daily Report**

05-Jan-23

2022

**Research Department**

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# FSC Daily Report

05/01/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	T12M P/B	5 Year Avg T12M P/B	
MSCI World Index	2,624.35	0.9	0.8	16.8	21.3	2.8	2.6	2.25%
MSCI Emerging Markets Index	974.22	1.2	1.9	10.9	14.8	1.5	1.7	3.12%
MSCI FM FRONTIER MARKETS	480.42	0.3	1.7	8.9	12.5	1.6	1.8	4.72%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	T12M P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	558.26	(0.5)	(0.1)	13.4	14.3	1.8	1.7	3.08%
Muscat Stock Exchange MSX 30 Index	4,868.09	0.4	0.2	13.9	10.8	1.0	0.8	3.58%
Tadawul All Share Index	10,503.21	(0.3)	0.2	15.9	26.1	2.1	2.1	2.75%
Dubai Financial Market General Index	3,307.80	(0.6)	(0.8)	9.3	12.4	1.1	1.0	3.33%
FTSE ADX GENERAL INDEX	10,211.09	(0.7)	0.0	18.0	17.4	2.9	1.8	2.01%
Qatar Exchange Index	11,145.31	2.8	4.3	12.4	15.1	1.5	1.5	4.09%
Bahrain Bourse All Share Index	1,892.60	0.0	(0.1)	5.2	13.3	0.7	0.9	5.61%
Boursa Kuwait All Share Price Return I	7,122.02	0.6	(2.3)	19.5	23.3	1.6	1.5	2.87%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	T12M P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	517.30	1.8	2.3	12.8	16.5	1.6	1.7	3.05%
MSCI AC Asia Ex. Japan Index	634.88	1.5	2.5	12.6	15.9	1.5	1.6	0.00%
Nikkei 225	25,820.80	0.4	(1.0)	17.5	20.7	1.5	1.8	2.27%
S&P/ASX 200	7,063.63	0.1	0.4	14.5	23.5	2.2	2.1	4.63%
Hang Seng Index	21,052.17	1.2	6.4	7.6	10.3	0.9	1.1	3.16%
NSE Nifty 50 Index	17,992.15	(0.3)	(0.6)	22.6	25.0	3.3	3.0	1.34%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	T12M P/B	5 Year Avg TTM P/B	
MSCI Europe Index	147.79	1.4	3.7	15.1	22.2	1.8	1.8	3.35%
MSCI Emerging Markets Europe Index	95.29	0.5	1.7	5.5	8.0	1.4	1.0	3.27%
FTSE 100 Index	7,620.56	0.5	2.3	14.3	36.4	1.7	1.7	3.68%
Deutsche Boerse AG German Stock Ind	14,466.75	(0.2)	3.9	13.4	22.4	1.5	1.6	3.58%
CAC 40 Index	6,756.83	(0.3)	4.4	14.0	23.8	1.7	1.7	3.10%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	T12M P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,827.38	0.8	0.4	18.5	22.5	3.7	3.6	1.81%
S&P 500 INDEX	3,852.97	0.8	0.4	18.7	22.3	3.9	3.8	1.75%
Dow Jones Industrial Average	33,269.77	0.4	0.4	19.1	19.4	4.5	4.3	2.07%
NASDAQ Composite Index	10,458.76	0.7	(0.1)	43.4	50.5	4.3	5.2	1.02%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	571.24	-3.3	-6.4	-31%	150%
Gold Spot \$/Oz	1,849.56	-0.3	1.4	-10%	76%
BRENT CRUDE FUTR Mar23	79.85	2.6	-7.1	-27%	92%
Generic 1st'0QA' Future	75.18	0.8	-4.7	-40%	307%
LME COPPER 3MO (\$)	8,252.00	-0.8	-1.4	-23%	91%
SILVER SPOT \$/OZ	23.46	-1.3	-2.1	-27%	96%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,868.09							
Change	19.69	0.41%						
Previous Close	4,848.40		Financial Sector	7,892.52	7,895.81	-0.04%	-0.14%	-0.14%
Open	4,849.23		Industry Sector	6,377.62	6,440.50	-0.98%	-0.77%	-0.77%
Day's High	4,868.09		Services Sector	1,631.31	1,625.41	0.36%	0.91%	0.91%
Day's Low	4,848.48		MSM Shariah Index	506.03	505.39	13.00%	-	-
YTD Change	0.22%							
Volume Mn	22.91							
MSX30 Value Traded Mn	4.91							
Traded / Listed Stocks	42	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SHARQIYAH DESALIN.	0.127	8.55%	OMAN REFRESHMENT	1.490	-9.97%	UNITED FINANCE	0.069	8833.35
OMAN QATAR INSUR.	0.189	4.42%	SALALAH PORT SR	0.450	-8.16%	MOHD.ALB.SUKUK USD	0.386	4795.47
OOREDOO	0.446	2.77%	ARABIA FALCON INS.	0.120	-4.76%	NATIONAL BANK OMAN	0.287	2971.84
RENAISSANCE SER.	0.466	2.19%	DHOFAR INSURANCE	0.200	-4.31%	BANK MUSCAT	0.280	950.75
MCT DESALINATE	0.100	2.04%	ALBATINAH POWER	0.029	-3.33%	OOREDOO	0.446	867.45

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,503.21							
Change	-28.69	-0.27%	Tadawul Banks	11,457.83	11,536.44	-0.68%	-0.73%	-0.73%
Previous Close	10,531.90		Tadawul Energy	5,321.62	5,369.05	-0.88%	-1.94%	-1.94%
Open	10,530.43		Tadawul Utilities	7,390.62	7,380.93	0.13%	3.02%	3.02%
Day's High	10,530.43		Tadawul Telecom	6,485.66	6,467.34	0.28%	1.52%	1.52%
Day's Low	10,441.64		Tadawul Insurance	5,338.30	5,333.46	0.09%	0.40%	0.40%
YTD Change	0.24%		Tadawul Retailing	7,283.91	7,313.13	-0.40%	1.53%	1.53%
Volume Mn	183,607.48		Tadawul Food & Beverages	4,644.77	4,648.56	-0.08%	0.11%	0.11%
Value Traded Mn	4,512.41		Tadawul Media	21,609.41	21,367.09	1.13%	0.53%	0.53%
Traded / Listed Stocks	221	228	Tadawul Materials	6,441.15	6,411.11	0.47%	2.41%	2.41%
			Tadawul Capital Goods	5,503.04	5,414.45	1.64%	5.29%	5.29%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
DUR HOSPITALITY CO	21.52	6.11%	NASEEJ FOR TECHNOLOGY CO	67.00	-4.96%	DAR AL ARKAN REAL ESTATE DEV	11.98	12,020.69
EAST PIPES INTEGRATED CO FOR	41.45	4.94%	LADUN INVESTMENT CO	15.30	-3.41%	THE SAUDI NATIONAL BANK	48.85	3,591.29
NATIONAL CO FOR LEARNING & E	74.40	4.20%	SUMOU REAL ESTATE CO	48.10	-2.34%	TOURISM ENTERPRISE CO/ SHAMS	15.36	3,500.26
ETHAD ATHEEB TELECOMMUNICAT	55.30	4.14%	THE SAUDI NATIONAL BANK	48.85	-2.30%	SAUDI ARABIAN OIL CO	31.40	2,794.40
GULF UNION COOPERATIVE INSUR	8.97	3.58%	RAOOM TRADING CO	107.60	-2.18%	RABIGH REFINING AND PETROCHE	11.04	2,100.27

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,307.80							
Change	-21.61	-0.65%						
Previous Close	3,329.41		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,329.41		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,338.81		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,298.46		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.01		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	80,821.46		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	173.58		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	36	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	17.25	15.00%	DAR AL TAKAFUL	0.653	-4.95%	UNION PROPERTIES PJSC	0.27	12,500.33
AL SALAM BANK SUDAN	1.14	14.23%	SHUAA CAPITAL PSC	0.401	-3.61%	DEYAAR DEVELOPMENT PJSC	0.50	12,002.43
AMANAT HOLDINGS PJSC	0.85	0.59%	DUBAI ISLAMIC INSURANCE CO	0.817	-3.54%	EMAAR PROPERTIES PJSC	5.79	11,501.50
EMIRATES INTEGRATED TELECOMM	5.61	0.36%	AIR ARABIA PJSC	2.19	-3.10%	AJMAN BANK PJSC	1.20	11,206.34
ISLAMIC ARAB INSURANCE COM	0.545	0.18%	TABREED	2.93	-2.01%	EMAAR DEVELOPMENT PJSC	4.39	7,691.21

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,211.09							
Change	-68.20	-0.66%						
Previous Close	10,279.29		Financial	17,565.86	17,707.78	-0.80%	-0.58%	-0.58%
Open	10,279.29		Telecommunication	5,681.97	5,674.40	0.13%	0.64%	0.64%
			Consumer Services	8,340.23	8,380.97	-0.49%	-0.93%	-0.93%
Day's High	10,315.72		Basic Material	5,833.82	5,959.77	-2.11%	0.63%	0.63%
Day's Low	10,185.82		Industrials	3,988.18	4,037.49	-1.22%	-1.00%	-1.00%
YTD Change	0.00%		Utilities	14,219.76	14,259.15	-0.28%	5.25%	5.25%
			Energy	2,152.08	2,163.91	-0.55%	2.06%	2.06%
Volume Mn	204,973.45		Health Care	3,520.35	3,538.61	-0.52%	-0.52%	-0.52%
Value Traded Mn	1,086.50		Real Estate	6,647.51	6,789.70	-2.09%	-0.18%	-0.18%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SUDATEL TELECOM GROUP LTD	0.5	7.76%	GULF CEMENT CO	0.496	-4.25%	ESHRAQ INVESTMENTS PJSC	0.50	42780.90
ABU DHABI NATIONAL HOTELS	5.04	6.78%	ESG EMIRATES STALLIONS GROU	7.45	-3.99%	MULTIPLY GROUP	4.73	19590.26
RAS AL KHAIMA POULTRY	1.7	5.59%	ABU DHABI SHIP BUILDING CO	3.84	-3.76%	FERTIGLOBE PLC	4.07	19241.45
ADNOC DRILLING CO PJSC	3.18	1.60%	FERTIGLOBE PLC	4.07	-3.10%	ABU DHABI NATIONAL ENERGY CO	3.61	14812.26
ABU DHABI AVIATION CO	6.8	1.49%	MULTIPLY GROUP	4.73	-2.67%	BOROUGE	2.64	11634.78

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,145.31							
Change	300.19	2.77%	<b>Total Return</b>	22,829.21	22,214.33	2.77%	4.35%	4.35%
Previous Close	10845.12		<b>Rayan Islamic</b>	4,712.28	4,650.07	1.34%	2.63%	2.63%
Open	10847.5		<b>All Share</b>	3,592.41	3,475.44	3.37%	5.17%	5.17%
Day's High	11158.23		<b>Banks &amp; Finance</b>	4,700.41	4,480.14	4.92%	7.16%	7.16%
Day's Low	10830.25		<b>Industrials</b>	3,888.57	3,850.90	0.98%	2.84%	2.84%
YTD Change	0.04346374		<b>Transportation</b>	4,392.19	4,308.71	1.94%	1.31%	1.31%
Volume Mn	139.3622		<b>Real Estate</b>	1,590.90	1,579.80	0.70%	1.98%	1.98%
Value Traded Mn	557.1758		<b>Insurance</b>	2,198.09	2,149.99	2.24%	0.53%	0.53%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,322.37	1,308.38	1.07%	0.29%	0.29%
			<b>Consumer Goods</b>	7,989.73	8,004.05	-0.18%	0.94%	0.94%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
COMMERCIAL BANK PSQC	5.34	9.88%	AL FALEH EDUCATION HOLDING	1.21	-7.24%	MASRAF AL RAYAN	3.33	23849.95
QLM LIFE & MEDICAL INSURANCE	4.50	7.14%	QATAR GENERAL INSURANCE & RE	1.50	-5.12%	MAZAYA REAL ESTATE DEVELOPME	0.71	12290.23
QATAR NATIONAL BANK	19.00	4.68%	QATAR FUEL QSC	18.14	-0.77%	QATAR ALUMINUM MANUFACTURING	1.56	10010.08
QATAR ISLAMIC BANK	20.70	4.28%	VODAFONE QATAR	1.60	-0.68%	ALIJARAH HOLDING COMPANY QPS	0.72	7950.62
DLALA HOLDING	1.20	4.26%	BALADNA	1.53	-0.46%	EZDAN HOLDING GROUP	1.01	7648.15

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,892.60							
Change	0.89	0.05%						
Previous Close	1,891.71		<b>MSCI Bahrain</b>	137.93	137.22	0.52%	-0.04%	-0.04%
Open	1,891.71		<b>MSCI Bahrain Domestic Islamic</b>	52.38	52.38	0.00%	0.92%	0.92%
Day's High	1892.600		<b>MSCI Bahrain Net TR USD</b>	331.09	329.38	0.52%	-0.10%	-0.10%
Day's Low	1891.680							
YTD Change	-0.14%							
Volume Mn	735.15							
Value Traded Mn	0.163							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.10	0.98%	SEEF PROPERTIES	0.16	-0.61%	AL SALAM BANK BSC	0.10	255.30
BBK BSC	0.51	0.40%	-	-	-	ARAB BANKING CORP BSC-ŞUS	0.27	100.00
-	-	-	-	-	-	SEEF PROPERTIES	0.16	75.00
-	-	-	-	-	-	AL BARAKA GROUP B.S.C	0.33	67.28
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.10	36.04

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,122.02							
Change	39.34	0.56%	Industrials	1,038.93	1,030.31	0.84%	-3.70%	-3.70%
Previous Close	7,082.68		Banks	1,757.85	1,747.13	0.61%	-2.01%	-2.01%
Open	7,080.84		Consumer Service	476.87	476.53	0.07%	-0.64%	-0.64%
			Technology	756.60	756.60	0.00%	8.67%	8.67%
Day's High	7,125.69		Real Estate	1,182.24	1,177.82	0.38%	-2.19%	-2.19%
Day's Low	7,080.60		Financial Services	1,218.56	1,211.40	0.59%	-3.08%	-3.08%
YTD Change	-2.33%		Telecom	1,152.15	1,151.50	0.06%	-2.48%	-2.48%
			Health Care	461.85	461.85	0.00%	0.00%	0.00%
Volume Mn	0.14		Insurance	1,550.21	1,548.11	0.14%	-0.04%	-0.04%
Value Traded Mn	33.71		Basic Materials	836.78	846.22	-1.12%	-3.27%	-3.27%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
NATIONAL INVESTMENTS CO	245.00	9.38%	METAL & RECYCLING CO	46.90	-8.04%	JIYAD HOLDING CO KSC	19.30	18,339.33
KUWAIT CEMENT CO KSC	223.00	6.70%	IFA HOTELS & RESORTS CO. K.S	26.50	-7.99%	KUWAIT PROJECTS HOLDING	99.50	17,068.99
ALARGAN INTERNATIONAL REAL	90.00	5.88%	AL-ENMA'A REAL ESTATE CO	55.60	-6.24%	AAYAN LEASING & INVESTMENT	133.00	15,333.58
JAZEERA AIRWAYS CO KSC	1650.00	5.03%	INDEPENDENT PETROLEUM GROUF	480.00	-4.95%	KUWAIT FINANCE HOUSE	791.00	8,904.95
AAYAN LEASING & INVESTMENT	133.00	4.72%	JIYAD HOLDING CO KSC	19.30	-4.93%	AGILITY	682.00	6,511.82

Source: FSC

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